

(c) Laws of the State of North Carolina: This Indenture and the Note or Notes shall, to the extent permitted by law, be deemed to be a contract made under the laws of the State of North Carolina, and, to the extent permitted by law, shall for all purposes be construed in accordance with the laws of said State.

(d) Heading: The descriptive headings of the several Articles and Sections of this Indenture are inserted for convenience only and shall not control or affect the meaning or construction of any of the provisions hereof.

(e) Execution in Multiple Counterparts: This Indenture may be simultaneously executed and delivered in any number of counterparts, and all said counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

(f) Intention and Further Acts: It is the intention of the CORPORATION that said indebtedness, the Note evidencing the same and this Indenture securing said Note shall be valid and enforceable, and this Indenture shall be entitled to be filed and/or recorded under the provisions of the applicable laws of the states in which the TRUST ESTATE is located. The CORPORATION further covenants that it shall and will do, make, execute and deliver all such further acts, deeds and instruments to make said indebtedness, the Note and this Indenture valid and enforceable under the applicable laws of the State of North Carolina and of the states in which the TRUST ESTATE is located and to make this Indenture entitled to be filed and/or recorded under the applicable laws of such states.